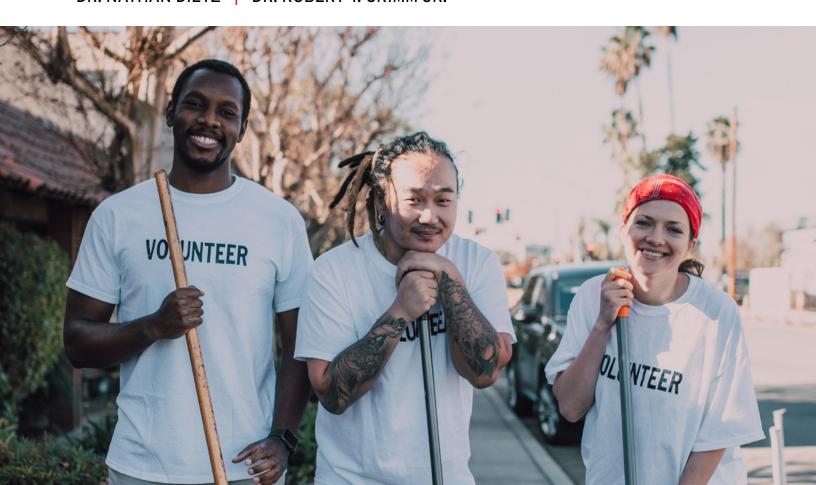


THE STATE OF VOLUNTEER ENGAGEMENT:

APPENDIX

FEBRUARY 2023 DR. NATHAN DIETZ | DR. ROBERT T. GRIMM JR.



METHODOLOGY

For both surveys conducted for this project, the goal was to generalize the results to the population of registered nonprofit organizations that filed some version of IRS Form 990 (the full Form 990, Form 990-EZ, Form 990-PF, or Form 990N, also known as the "e-postcard"). Restricting the eligible population to "990 filers" would allow us to define the population that we hoped to represent with our data, and to attach key descriptive variables to the survey responses so that we could weight the survey data to make the sample representative of the population of 990 filers.

To accomplish this, we worked with several organizational networks that provided names and contact information for potential respondents for both surveys. After collecting the data via Qualtrics, a web-based survey platform, we filtered out respondents that did not complete the required questions, added descriptive variables from Form 990 (using the IRS Exempt Organizations Master File from January 2022), and used the 990 variables to construct weights for the data.

SURVEY OF NONPROFIT CEOS

We thank VolunteerMatch and the UJA Federation for providing lists of nonprofit organizations from their networks, with contact information for potential respondents and/or EINs (Employer Identification Numbers) for the organizations. We particularly want to thank Independent Sector for helping us develop an "opt-in" strategy that invited their organizations to supply their EINs and to agree to complete the survey. Organizations that opted in were offered the opportunity to win \$50 gift cards if they completed the survey. We augmented the sample by adding organizations that were suggested by the funding partners.

The Qualtrics survey consisted of 37 questions; the estimated average time to answer the questionnaire was 20 minutes. All told, 16,829 unique "990 filer" organizations, not counting those whose emails bounced or who opted out of the survey, received the nonprofit CEO survey. The analysis includes all 1,210 respondents who answered "yes" to the question about consent to have their responses collected, and also answered question 4: "Does your organization involve volunteers in any of its activities?" All of these responses were considered complete, regardless of item nonresponse on the individual questions, and regardless of whether the survey was submitted in Qualtrics. The overall survey response rate (as calculated using American Association for Public Opinion Research's RR2 formula, which does not distinguish partial and complete responses) was 6.8 percent.

As noted in the text of the report, almost all respondents (97.9 percent) reported that their organizations did involve volunteers in their activities. Because only 28 respondents reported that their organizations did not involve volunteers, the responses to the follow-up questions for those 28 respondents were not discussed in the report but have been included in this Appendix. The project partners, most of whom lead organizations that encourage volunteer involvement by nonprofits, provided lists of organizations that were certainly much more likely to involve volunteers than nonprofits do sector-wide. Apart from that, the respondents were similar in important ways to the population of 990 filers that we sought to represent. Tables A1 through A3 illustrate the differences between the sample and the target population in terms of size (annual revenue, as reported in the EO Master File), mission orientation (as characterized by the National Taxonomy of Exempt Entities, or NTEE, codes), and age (time since IRS recognition as a registered nonprofit). Data from IRS Forms 990 were available for 1,001 of the 1,210 organizations whose responses are included in the analysis.

TABLES A1 THROUGH A3:

SAMPLE-POPULATION COMPARISONS - SURVEY OF NONPROFIT CEOS

| NTEE GROUPS Five categories | POPULATION | | SAMPLE | |
|---------------------------------------|------------|---------|--------|---------|
| · · · · · · · · · · · · · · · · · · · | NUMBER | PERCENT | NUMBER | PERCENT |
| Arts, culture and humanities | 41,905 | 9.3% | 96 | 9.6% |
| Education | 54,850 | 12.2% | 97 | 9.7% |
| Health | 38,954 | 8.6% | 115 | 11.5% |
| Human services | 161,519 | 35.9% | 387 | 38.7% |
| Other NTEE Groups | 153,242 | 34.0% | 306 | 30.6% |
| Total | 450,470 | 100% | 1,001 | 100% |

| SIZE | POPULATION | | SAMPLE | |
|-------------------------------|------------|---------|--------|---------|
| Total revenues | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or less than \$50,000 | 104,339 | 23.2% | 283 | 28.3% |
| \$50,001 to \$100,000 | 81,103 | 18.0% | 64 | 6.4% |
| \$100,001 to \$500,000 | 148,980 | 33.1% | 200 | 20.0% |
| \$500,001 to \$1,000,000 | 38,561 | 8.6% | 111 | 11.1% |
| Total | 77,487 | 17.2% | 343 | 34.3% |
| | 450,470 | 100% | 1,001 | 100% |

¹For details about the AAPOR response rate calculations, see the Standard Definitions document, available at <u>https://www-archive.</u> <u>aapor.org/AAPOR_Main/media/publications/Standard-Definitions20169theditionfinal.pdf</u>.



| ORGANIZATION AGE | POPULATION | | SAMPLE | |
|---------------------------------|------------|---------|--------|---------|
| Five categories | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or One year old or less | 523 | 0.1% | 41 | 4.1% |
| 2 - 5 Years old | 8,665 | 1.9% | 98 | 9.8% |
| 6 - 15 Years old | 124,527 | 27.6% | 248 | 24.8% |
| 16 - 30 Years old | 130,267 | 28.9% | 251 | 25.1% |
| 31 - 45 Years old | 78,163 | 17.4% | 193 | 19.3% |
| More than 45 years old | 108,325 | 24.0% | 170 | 17.0% |
| Total | 450,470 | 100% | 1,001 | 100% |

Because of the discrepancies between the sample and target population, we constructed survey weights, giving more weight to organizations with underrepresented characteristics and less weight to organizations with overrepresented characteristics. The weighting procedure started by calculating inverse probability weights (the inverse of the probability that an organization responded to the survey) based on the five size categories. We used the Stata command "ipfraking" to adjust these base weights so that the sample represented population totals for size, age, and NTEE category. Weights were imputed for the 209 organizations in the analytic sample with missing data from the 990s; this imputation did not change the substantive results presented in the report.

SURVEY OF FUNDING ORGANIZATIONS

As with the survey of nonprofit CEOs, several organizational networks provided extremely helpful recommendations that helped us create our sample of potential respondents. We especially want to thank PACE (Philanthropy for Active Civic Engagement) for agreeing to share contact information for their members and to encourage response to our survey, and to Independent Sector for encouraging their organizations to "opt into" the sample. We also used the opt-in strategy to recruit organizations associated with Exponent Philanthropy, the Iowa Council of Nonprofits, and Philanthropy Colorado for our sample. In addition, we augmented the sample by adding organizations that were suggested by the funding partners.

The Qualtrics survey consisted of 22 questions; the estimated average time to answer the questionnaire was 15 minutes. All told, 2,043 unique "990 filer" organizations, not counting those whose emails bounced or who opted out of the survey, received the funder survey. The analysis includes all 103 respondents who answered "yes" to the question about consent to have their responses collected, and answered question 7: "Does your organization provide funding to support the involvement of volunteers in nonprofits?" All of these responses were considered complete, regardless of item nonresponse on the individual questions, and regardless of whether the survey was submitted in Qualtrics. The overall survey response rate (using AAPOR's RR2 formula) was 4.1 percent. Tables A4 through A6 illustrate the differences between the sample and the target population in terms of size (total assets, as reported in the EO Master File, rather than total revenues, to account for foundations with large asset bases but low income), mission orientation (as characterized by NTEE codes), and age (time since IRS recognition as a registered nonprofit). Because of sample size constraints, we divide the respondents into only two NTEE categories: those with codes beginning with T (Philanthropy, Voluntarism, and Grantmaking Foundations), and those with codes beginning with another letter.

TABLES A4 THROUGH A6:

SAMPLE-POPULATION COMPARISONS - SURVEY OF FUNDING ORGANIZATIONS

| NTEE GROUPS T and all others | POPULATION | | SAMPLE | |
|--|------------|---------|--------|---------|
| | NUMBER | PERCENT | NUMBER | PERCENT |
| Philanthropy, voluntarism, and grantmaking foundations | 13,546 | 3.0% | 60 | 58.3% |
| All Other NTEE Groups | 445,359 | 97.0% | 43 | 41.7% |
| Total | 458,905 | 100% | 103 | 100% |

| SIZE | POPULATION | | SAMPLE | |
|---------------------------------|------------|---------|--------|---------|
| Total assets | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or \$3,000,0000 or less | 405,055 | 88.3% | 32 | 31.1% |
| \$3,000,001 to \$50,000,000 | 47,105 | 10.3% | 26 | 25.2% |
| \$50,000,001 to \$200,000,000 | 4,864 | 1.1% | 20 | 19.4% |
| More than \$200,000,000 | 1,881 | 0.4% | 25 | 24.3% |
| Total | 458,905 | 100% | 103 | 100% |
| | | | | |
| | | 1 | | |

| ORGANIZATION AGE | POPULATION | | SAMPLE | |
|-----------------------------------|------------|---------|--------|---------|
| 5 Categories | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or five years old or less | 9,800 | 2.1% | 17 | 16.5% |
| 6 - 20 Years old | 177,173 | 38.6% | 18 | 17.5% |
| 21 - 30 Years old | 83,895 | 18.3% | 25 | 24.3% |
| 31 - 40 Years old | 57,368 | 12.5% | 18 | 17.5% |
| More than 45 years old | 130,669 | 28.5% | 25 | 24.3% |
| Total | 458,905 | 100% | 103 | 100% |

Compared to the nonprofit CEO survey, the differences between the analytic sample of 103 respondents and the target population of 990 filers (which included private foundations as well as other registered nonprofits) were much larger. To control for these differences, we constructed survey weights, beginning with base weights (inverse probability weights) based on NTEE groupings (T = Philanthropy, Voluntarism, and Grantmaking Foundations and all other categories). Because of the small size of the analytic sample, the Stata command "ipfraking" did not produce stable weights that brought the sample in line with population totals for size (total assets), NTEE category and age. Instead, age was omitted from the raking command, so that the sample aligned with target population totals for NTEE category and size.

NONPROFIT SURVEYS

| NTEE GROUPS Five categories | POPULATION | | SAMPLE | |
|--------------------------------|------------|---------|--------|---------|
| | NUMBER | PERCENT | NUMBER | PERCENT |
| Arts, Culture and Humanities | 41,905 | 9.3% | 96 | 9.6% |
| Education | 54,850 | 12.2% | 97 | 9.7% |
| Health | 38,954 | 8.6% | 115 | 11.5% |
| Human Services | 161,519 | 35.9% | 387 | 38.7% |
| Other NTEE Groups | 153,242 | 34.0% | 306 | 30.6% |
| Total | 450,470 | 100% | 1,001 | 100% |
| | | | 1 | 1 |

| SIZE | POP | POPULATION | | SAMPLE | |
|-------------------------------|---------|------------|--------|---------|--|
| Total revenues | NUMBER | PERCENT | NUMBER | PERCENT | |
| Missing or Less than \$50,000 | 104,339 | 23.2% | 283 | 28.3% | |
| \$50,001 to \$100,000 | 81,103 | 18.0% | 64 | 6.4% | |
| \$100,001 to \$500,000 | 148,980 | 33.1% | 200 | 20.0% | |
| \$500,001 to \$1,000,000 | 38,561 | 8.6% | 111 | 11.1% | |
| More than \$1,000,000 | 77,487 | 17.2% | 343 | 34.3% | |
| Total | 450,470 | 100% | 1,001 | 100% | |
| | | | | | |

| ORGANIZATION AGE Five categories | POPULATION | | SAMPLE | |
|-------------------------------------|------------|---------|--------|---------|
| | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or One year old or less | 523 | 0.1% | 41 | 4.1% |
| 2-5 years old | 8,665 | 1.9% | 98 | 9.8% |
| 6-15 years old | 124,527 | 27.6% | 248 | 24.8% |
| 16-30 years old | 130,267 | 28.9% | 251 | 25.1% |
| 31-45 years old | 78,163 | 17.4% | 193 | 19.3% |
| More than 45 years old | 108,325 | 24.0% | 170 | 17.0% |
| Total | 450,470 | 100.0% | 1,001 | 100.0% |

Which of the following categories describes your organization's primary geographic focus? Select all that apply

| RESPONSE | PERCENTAGE |
|---------------|------------|
| Local | 70.3% |
| Regional | 25.7% |
| State | 15.5% |
| Multistate | 5.3% |
| National | 9.9% |
| International | 8.4% |
| None | 0.1% |
| Other | 0.6% |

In which areas does your organization focus its efforts? Select all that apply

| NUMBER | PERCENTAGE |
|-------------------------------|------------|
| Religion | 9.7% |
| Education | 37.3% |
| Human Services | 43.7% |
| Democracy/Civic Engagement | 5.9% |
| Capacity Building | 6.0% |
| Public Society Benefit | 18.2% |
| Health | 23.7% |
| International Affairs | 1.7% |
| Arts, Culture, and Humanities | 16.6% |
| Environment/Animals | 18.4% |

Approximately how many paid staff members work for your organization? Please include all full and part time employees, and include consultants if they function as staff members. Also please include people such as organists, choir directors, janitors, and other similar workers.

| NUMBER | PERCENTAGE |
|---------------|------------|
| 0 | 20.2% |
| 1-5 | 37.3% |
| 6-10 | 14.3% |
| 11-20 | 8.3% |
| 21-50 | 9.0% |
| 51-150 | 5.6% |
| More than 150 | 5.4% |

Does your organization involve volunteers in any of its activities? For the purposes of this survey, a volunteer is any person who works on a regular, short term, or occasional basis and who provides services to your organization or to the people your organization serves, but is not paid as a staff member or a consultant. Do not include members of your board of directors unless they provide volunteer services to the organization beyond their traditional governance duties. And do not include special events participants unless they are also volunteering to help with the event or provide other volunteer services to the organization.

| NUMBER | PERCENTAGE |
|------------|------------|
| Yes | 97.9% |
| No | 1.8% |
| Don't know | 0.2% |

We realize that a large number of organizations do not involve volunteers. We would like to know why this is the case for your organization. Are each of the following a major reason, minor reason or not a reason at all that your organization does not involve volunteers?

| | MAJOR REASON | MINOR REASON | NOT A REASON |
|---|--------------|--------------|--------------|
| Our organization doesn't do the sorts of activities that rely on volunteers | 46.5% | 23.7% | 29.8% |
| Recruiting sufficient numbers of volunteers | 16.3% | 38.6% | 45.1% |
| Recruiting volunteers with the right skills or expertise | 56.1% | 5.1% | 38.8% |
| Recruiting volunteers available during the work day | 28.6% | 19.6% | 51.9% |
| Indifference or resistance on the part of program staff toward volunteers | 2.6% | 24.1% | 73.3% |
| Lack of paid staff time to properly train and supervise volunteers | 13.8% | 26.7% | 59.4% |
| Lack of adequate funds for supporting volunteer involvement | 23.4% | 36.2% | 40.3% |
| Regulatory constraints to working with volunteers, such as background checks | 24.3% | 29.4% | 46.3% |
| Legal liabilities and associated costs, such as insurance | 7.2% | 36.3% | 56.4% |
| Absenteeism, unreliability, or poor work habits or work quality on the part of volunteers | 14.2% | 41.4% | 44.4% |

To what extent would each of the following factors increase the likelihood that your organization would begin involving volunteers in its operations in the next year?

| | GREAT EXTENT | SOME EXTENT | NO EXTENT |
|---|--------------|-------------|-----------|
| Funding to cover expenses of volunteer involvement | 46.4% | 26.9% | 26.7% |
| Training of professional development in how to work more effectively with volunteers | 25.1% | 48.0% | 26.9% |
| Greater availability of volunteers with specialized skills, such as legal, financial, management, and computer expertise | 44.7% | 36.4% | 18.9% |
| A one-year, full-time, volunteer with a living stipend, and with responsibility for volunteer recruitment and management | 51.0% | 7.8% | 41.2% |
| Fewer regulatory, legal or liability constraints on volunteer involvement | 5.0% | 30.0% | 65.0% |
| More information about people in the community who want to volunteer | 30.4% | 37.9% | 31.7% |

Does your organization have a paid staff person whose responsibilities include management of volunteers?

| RESPONSE | PERCENTAGE |
|----------|------------|
| Yes | 62.7% |
| No | 37.3% |

What percentage of time on the job does this person devote to volunteer management? If your organization has more than one such person, please describe the person who is most closely identified with volunteer involvement, or is most senior in the role.

| RESPONSE | PERCENTAGE |
|----------|------------|
| 0-30% | 36.3% |
| 40-70% | 33.6% |
| 80-100% | 30.2% |

Volunteer Engagement Specialists and Professionals: Time commitment

| | | 1 |
|--|-------|-------|
| CATEGORY | 2019 | 2022 |
| Staff volunteer manager devoting at least half-time to volunteer administration | 23.8% | 35.1% |
| Staff volunteer manager devoting less than half-time to volunteer administration | 41.4% | 26.6% |
| Volunteer responsible for volunteer administration | 13.6% | 27.9% |
| No staff or volunteer as volunteer manager | 21.3% | 10.5% |

Does this person have any formal training in volunteer administration, such as coursework, workshops, or attendance at conferences that focus on volunteer engagement?

| RESPONSE | PERCENTAGE |
|---|------------|
| No formal training | 30.9% |
| A bit of training, and no certification | 32.6% |
| Quite a lot of training, but no certification | 31.3% |
| Certification from the Council for Certification in Volunteer Administration or a similar organization | 5.2% |

Who within the organization is the primary supervisor for this person? [the VEP]

| RESPONSE | PERCENTAGE |
|--|------------|
| The chief executive officer (me) | 47.3% |
| Another "C suite" executive (the chief operating officer, chief financial officer, etc.) | 28.0% |
| Another paid staff member who isn't part of organizational leadership | 10.8% |
| A volunteer or board member | 7.3% |
| Other | 6.6% |

Does your organization have a volunteer who is responsible, or partially responsible, for the management of the other volunteers?

| RESPONSE | PERCENTAGE |
|----------|------------|
| Yes | 49.0% |
| No | 49.8% |
| Other | 1.1% |

Does this person have any formal training in volunteer administration, such as coursework, workshops, or attendance at conferences that focus on volunteer engagement?

| RESPONSE | PERCENTAGE |
|---|------------|
| No formal training | 53.4% |
| A bit of training, and no certification | 27.7% |
| Quite a lot of training, but no certification | 18.0% |
| Certification from the Council for Certification in Volunteer Administration or a similar organization | 0.9% |

Who within the organization is the primary supervisor for this person?

| RESPONSE | PERCENTAGE |
|--|------------|
| The chief executive officer (me) | 52.6% |
| Another "C suite" executive (the chief operating officer, chief financial officer, etc.) | 15.1% |
| Another paid staff member who isn't part of organizational leadership | 11.4% |
| Other | 20.9% |

| RESPONSE | PERCENTAGE |
|---|------------|
| Operating with more funding and paid staff resources compared to pre-pandemic time (before March 2020) | 28.2% |
| Operating with about the same funding and paid staff resources compared to pre-pandemic time (March 2020) | 42.0% |
| Operating with reduced funding and paid staff resources compared to pre-pandemic time (before March 2020) | 28.7% |
| Halting operations temporarily | 1.0% |
| Halting operations permanently | 0.1% |

How have your organization's operations changed in the past year?

| RESPONSE | DECREASED | NO CHANGE | INCREASED |
|--|-----------|-----------|-----------|
| The demand for organizational services | 9.0% | 26.6% | 64.4% |
| The delivery of organizational services | 16.1% | 32.7% | 51.1% |
| The number of organizational staff | 22.8% | 43.6% | 33.6% |
| The hours worked by organizational staff | 9.8% | 41.8% | 48.5% |
| The amount of organizational funding | 30.3% | 35.0% | 34.7% |

How, if at all, have the workload and responsibilities of the volunteer engagement professional and/or specialist changed since the start of the pandemic?

| RESPONSE | PERCENTAGE |
|---|------------|
| Their workload and responsibilities have not changed | 42.0% |
| They are performing additional tasks while remaining in charge of volunteer operations | 54.0% |
| They have been reassigned and are now performing other duties not related to volunteering | 2.3% |
| They have been temporarily furloughed or laid off | 1.3% |
| They have been permanently terminated or not brought back from furlough or layoff | 0.4% |

At this point in time, what level of disruption has COVID-19 had on the involvement of volunteers at your organization?

| RESPONSE | PERCENTAGE |
|---|------------|
| We are involving more volunteers than normal | 13.0% |
| No disruption, volunteer operations are close to normal | 18.2% |
| Minimal disruption, but manageable (i.e. a few less volunteers than normal) | 34.9% |
| Significant disruption, utilizing very few volunteers | 31.3% |
| Temporarily paused, our organization is not utilizing volunteers at this time | 2.6% |

During your tenure as the chief executive officer, has your organization <u>requested</u> funding for volunteer involvement from any of the following external sources? Select all that apply.

| RESPONSE | PERCENTAGE |
|---|------------|
| Private foundations | 23.5% |
| Community foundations | 23.3% |
| Family foundations | 16.9% |
| Corporate foundations | 18.7% |
| Other nonprofit organizations | 16.5% |
| Government agencies (state, local, federal) | 17.6% |
| Corporations or businesses | 19.9% |
| Individual donors | 33.6% |
| None of the above | 35.0% |
| Other | 1.7% |

During your tenure as the chief executive officer, has your organization <u>received</u> funding for volunteer involvement from any of the following external sources? Select all that apply.

| RESPONSE | PERCENTAGE | PERCENT OF REQUESTS FUNDED |
|---|------------|----------------------------|
| Private foundations | 14.4% | 61.2% |
| Community foundations | 15.0% | 64.5% |
| Family foundations | 10.6% | 62.3% |
| Corporate foundations | 12.5% | 74.0% |
| Other nonprofit organizations | 11.2% | 67.8% |
| Government agencies (state, local, federal) | 14.2% | 80.7% |
| Corporations or businesses | 13.8% | 69.4% |
| Individual donors | 25.0% | 74.3% |
| None of the above | 7.3% | |
| Other | 0.8% | 46.4% |
| | | |

Which of the following reasons have influenced your decision not to seek funding for volunteer involvement?

| RESPONSE | PERCENTAGE |
|---|------------|
| Our funders have discouraged us from asking for funding for volunteer involvement | 2.2% |
| Our other organizational activities have a more urgent need for funding | 39.8% |
| We are unsure about how to construct a funding request for volunteer involvement | 35.1% |
| We can support our organization's volunteer involvement with other resources | 21.8% |
| Volunteering doesn't seem like the type of activity our funders would support | 28.0% |
| Other | 8.9% |

Which of the following activities related to volunteer involvement are supported in your organization's budget? Select all that apply.

| RESPONSE | PERCENTAGE |
|---|------------|
| Compensation for the volunteer engagement professional | 24.6% |
| Recruiting volunteers | 34.9% |
| Virtual volunteering | 13.7% |
| Technology | 26.2% |
| Coaching or training for staff | 25.5% |
| Time for all staff to engage volunteers as part of their role | 22.2% |
| Consultation | 6.4% |
| Recognition events or rewards for those who volunteer | 46.4% |
| None of the above | 15.0% |

Nonprofit organizations can assess the overall impact of the contributions made by volunteers in a number of ways. Would you say that it is very important, somewhat important, or not very important for nonprofits to assess the contributions of volunteers in each of the following ways?

| | | 1 | 1 | I |
|---|-------------------|-----------------------|-----------------------|--------------|
| RESPONSE | VERY IMPORTANT | SOMEWHAT IMPORTANT | NOT VERY IMPORTANT | DONT KNOW |
| Hiring an external contractor to conduct a rigorous evaluation of how volunteer involvement helps the organization advance its mission | 7.5% | 16.5% | 63.8% | 12.3% |
| Performing an internal assessment of how volunteers contribute to the organization's mission and goals | 44.4% | 33.9% | 18.1% | 3.7% |
| Obtaining feedback from board members | 43.5% | 39.5% | 14.9% | 2.1% |
| Obtaining feedback from community members who receive services | 64.5% | 25.6% | 6.9% | 3.0% |
| Obtaining feedback from those who volunteer | 85.3% | 12.2% | 1.3% | 1.3% |
| Obtaining feedback from employees | 59.8% | 20.9% | 7.3% | 12.0% |
| Obtaining feedback from organizational partners | 41.5% | 34.9% | 13.9% | 9.7% |
| Counts of the number of people who volunteer | 67.0% | 24.0% | 6.9% | 2.1% |
| Counts of the hours served by volunteers | 64.4% | 25.6% | 7.8% | 2.3% |
| Increased reach (numbers of clients served or geographic reach) as a result of volunteer involvement | 58.1% | 26.3% | 10.6% | 5.0% |
| Increased quality of services provided | 73.3% | 19.3% | 4.7% | 2.7% |
| Staff are freed up to do work for which they are uniquely suited | 53.9% | 26.0% | 9.2% | 10.9% |
| Increased donations from those who volunteer | 41.1% | 35.0% | 18.9% | 5.1% |
| Retention of current volunteers | 83.7% | 12.2% | 2.2% | 1.9% |
| Continued or increasing financial support from funders for programming | 71.0% | 18.6% | 6.9% | 3.5% |

Check all of the responsibilities that you believe apply to the primary volunteer engagement professional and/or specialist:

| RESPONSE | PERCENTAGE |
|--|------------|
| Providing day-to-day management for volunteers | 51.3% |
| Developing workplans for volunteers | 47.6% |
| Disciplining and conducting performance reviews | 19.0% |
| Serving on the leadership/executive team | 34.0% |
| Contributing to the organization's strategic planning process | 40.5% |
| Performing community outreach | 51.0% |
| Reporting on program progress and numbers to the board of directors | 38.1% |
| Developing and maintaining budget | 21.6% |
| Educating and providing resources to staff | 29.4% |
| Advising staff in the development of new programs | 26.7% |
| Developing risk management plan | 63.0% |
| Establishing relationships with external groups and organizations | 49.1% |
| Communicating outcomes data to appropriate staff for internal publications | 38.7% |

How often do you, the chief executive officer, interact with volunteers or encourage others to interact with volunteers in each of the following ways?

| RESPONSE | ONCE A WEEK OR MORE OFTEN | AT LEAST ONCE A MONTH, BUT LESS THAN WEEKLY | A FEW TIMES A YEAR, BUT LESS OFTEN THAN ONCE A MONTH | ONCE A YEAR | NEVER |
|---|---------------------------------|--|--|----------------|-------|
| Attend meetings with volunteers | 28.7% | 30.8% | 26.6% | 7.3% | 6.6% |
| Provide input into the workplan for volunteers | 35.3% | 28.9% | 23.2% | 4.7% | 7.9% |
| Meet one- on-one with the volunteer engagement professional or specialist | 36.5% | 28.2% | 15.3% | 2.7% | 17.3% |
| Work directly with a volunteer or engage a volunteer to support you in your work | 42.3% | 29.1% | 19.2% | 3.2% | 6.1% |
| Encourage other organizational leaders to work directly with volunteers | 31.6% | 32.5% | 22.3% | 3.4% | 10.1% |
| Organize meetings that are attended by both paid staff members and volunteers | 14.4% | 29.3% | 26.5% | 10.9% | 18.8% |
| Organize project where volunteers work closely with paid staff members | 24.7% | 23.3% | 25.6% | 5.8% | 20.5% |
| Receive input from volunteers about the organization's programs or operations | 27.9% | 32.1% | 26.7% | 8.5% | 4.7% |

Which of the following activities do the organization's board members perform?

| RESPONSE | PERCENTAGE |
|---|------------|
| Board members meet with leadership about the organization's volunteer involvement strategy | 29.5% |
| Board members receive reports about the impact of the organization's involvement with volunteers | 47.4% |
| Board members provide pro bono professional services to the organization, in addition to serving on the board | 34.8% |
| Board members are trained in volunteer involvement | 10.0% |
| (Some) board members serve on a committee that is devoted to volunteer involvement | 22.7% |
| None of the above | 9.0% |

Which of the following statements are true for your organization's paid staff members?

| RESPONSE | PERCENTAGE |
|--|------------|
| Most or all of our paid staff members are trained in how to work with and supervise volunteers | 24.9% |
| Our paid staff members, even the executives, are all expected to work closely with volunteers | 37.8% |
| Our paid staff members provide input on where volunteer support is most needed | 41.8% |
| Our paid staff members are evaluated, in part, based on how they help the organization engage with volunteers more effectively | 21.6% |
| None of the above | 19.5% |

Please answer the following question about your approach to working with the volunteer engagement professional or specialist within your organization Using a scale of 1 to 5, where:

| RE | SPONSE | PERCENTAGE |
|----|---|------------|
| 1 | I talk with the volunteer engagement specialist only when I become aware of problems with volunteers | 3.5% |
| 2 | | 6.3% |
| 3 | | 16.8% |
| 4 | | 26.4% |
| 5 | l work closely with the volunteer engagement specialist to plan our organization's volunteer involvement strategy | 47.1% |

Please answer the following question about the relationship between paid staff members and volunteers within your organization Using a scale of 1 to 5, where:

| RE | SPONSE | PERCENTAGE |
|----|---|------------|
| 1 | The role of volunteers is to assist staff and perform tasks assigned by staff | 5.9% |
| 2 | | 10.8% |
| 3 | | 19.3% |
| 4 | | 22.3% |
| 5 | Volunteers lead critical programs and services for our organization | 41.8% |

We're interested in the kinds of benefits that you believe volunteers bring to your organization. To what extent do your volunteers provide each benefit?

| RESPONSE | GREAT EXTENT | MODERATE EXTENT | NOT AT ALL |
|--|--------------|-----------------|------------|
| Provide cost-savings to the organization | 73.9% | 21.5% | 4.5% |
| Extend the organization's budget | 67.6% | 24.6% | 7.8% |
| Increase the organization's return on its resource investments | 68.4% | 22.7% | 9.0% |
| Allow the organization to provide services or levels of services it otherwise could not provide | 78.9% | 16.7% | 4.4% |
| Increase the quality of services or programs provided | 72.2% | 23.3% | 4.5% |
| Extend the organization's reach | 74.2% | 21.2% | 4.6% |
| Provide increased public support for programs, or improved community relations | 62.2% | 29.8% | 8.0% |
| Provide more detailed attention to the people served | 65.6% | 26.5% | 7.9% |
| Provide an enhanced organizational focus on mission | 59.3% | 31.6% | 9.1% |
| Provide access to specialized legal, financial, management, or technology expertise | 27.9% | 38.1% | 34.0% |
| Bring the organization into contact with potential donors | 36.2% | 45.9% | 18.0% |
| Bring more authenticity to mission than staff alone are able to bring | 62.6% | 26.9% | 10.5% |
| Bring more energy to mission than staff alone are able to bring | 63.2% | 28.2% | 8.6% |
| Bring more passion to mission than staff alone are able to bring | 62.1% | 28.2% | 9.7% |

Some organizations encounter limitations when planning for volunteer involvement. For each issue below, would you say that it is a big problem, a small problem, or not a problem at all for your organization?

| RESPONSE | BIG PROBLEM | SMALL PROBLEM | NOT A PROBLEM AT ALL |
|--|-------------|---------------|-------------------------|
| Recruiting sufficient numbers of volunteers | 46.8% | 41.1% | 12.1% |
| Recruiting volunteers available during the workday | 38.4% | 42.2% | 19.4% |
| Recruiting volunteers with the right skills or expertise | 35.4% | 45.3% | 19.3% |
| Having more volunteers than the organization can accommodate | 6.5% | 22.9% | 70.6% |
| Lack of paid staff time to properly train and supervise volunteers | 27.4% | 34.4% | 38.2% |
| Lack of adequate funds for supporting volunteer involvement | 33.3% | 36.5% | 30.2% |
| Indifference or resistance on the part of program staff toward volunteers | 6.2% | 14.4% | 79.3% |
| Indifference or resistance on the part of management or the board toward volunteers | 4.1% | 12.9% | 83.0% |
| Regulatory constraints to working with volunteers, such as background checks | 6.9% | 29.2% | 63.9% |
| Legal liabilities and associated costs, such as insurance | 6.2% | 31.1% | 62.6% |
| Absenteeism, unreliability, or poor work habits or work quality on the part of volunteers | 15.2% | 45.6% | 39.2% |
| Unwillingness or disinterest of volunteers in following rules and procedures | 5.8% | 36.7% | 57.5% |
| Difficulty of assessing the value of volunteer involvement to the organization | 7.0% | 25.2% | 67.8% |

We'd like to know what kinds of duties volunteers perform in your organization. Are volunteers involved in any of the following activities?

| RESPONSE | PERCENTAGE |
|--|------------|
| Delivery of services, such as tutoring, counseling, ushering, caring for others or other services | 50.9% |
| Fundraising or selling items to raise money | 36.5% |
| Providing general office services | 39.6% |
| Professional assistance, such as legal, financial, management or computer expertise | 31.0% |
| Management of other volunteers | 24.8% |
| Advocacy, such as involvement in lobbying or other promotion of the organization's policy mission | 21.1% |
| Other | 13.5% |

Since the pandemic began, over the last two years, how has the engagement of volunteers in each of the following activities changed?

| RESPONSE | VOLUNTEERS ARE DOING MORE OF THIS | VOLUNTEERS ARE DOING THE SAME AMOUNT OF THIS | VOLUNTEERS ARE DOING LESS OF THIS |
|--|---|--|---|
| Delivery of services, such as tutoring, counseling, ushering, caring for others or other services | 17.6% | 45.4% | 37.0% |
| Fundraising or selling items to raise money | 10.1% | 48.0% | 42.0% |
| Providing general office services | 9.3% | 51.0% | 39.7% |
| Professional assistance, such as legal, financial, management or computer expertise | 8.0% | 54.8% | 37.2% |
| Management of other volunteers | 8.6% | 54.3% | 37.1% |
| Advocacy, such as involvement in lobbying or other promotion of the organization's policy mission | 8.2% | 48.9% | 42.9% |

In the past year, what strategies or ideas have you used to make your organization's volunteer involvement as effective as possible (that may or may not have been in response to COVID)? Select all that apply.

| | PERCENTAGE |
|--|------------|
| RESPONSE | |
| Invested more resources into volunteer engagement | 21.6% |
| Involved volunteers in new roles and positions in the organization | 33.0% |
| Involved volunteers in leadership positions or managing projects | 22.7% |
| Incorporated volunteer engagement into all staff position descriptions | 11.5% |
| Increased the flexibility of when volunteers can volunteer | 35.2% |
| Added volunteer positions designed specifically for shorter term volunteers | 23.9% |
| Created more remote and virtual volunteer opportunities | 31.3% |
| Involved more student interns | 22.3% |
| Increased staff time devoted to engaging volunteers | 13.8% |
| Reached out to new groups or communities to involve as volunteers (communities of color, youth, etc.) | 33.1% |
| Developed new ways to transition volunteers into new roles or out of volunteering when life or interest changes occur | 12.2% |
| Streamlined practices for volunteer intake, screening, placement or training | 23.4% |
| Developed new ways of recognizing the contributions of volunteers | 21.3% |
| Used technology in new ways to communicate with and track volunteers (i.e. volunteer database, virtual newsletters) | 29.9% |
| Used technology in new ways to support volunteers (i.e. online training, meetings) | 28.9% |
| Increased use of social media (Facebook, Twitter, etc.) to promote volunteer opportunities | 37.2% |
| Improved website to facilitate contact with volunteers (i.e., online application, sign up options) | 29.2% |
| Set up a volunteer advisory committee or task force | 5.1% |
| Helped staff understand that volunteers do not replace paid staff | 6.9% |
| Trained staff on how to lead and support volunteers | 11.5% |
| Increased internal advocacy for the volunteer program to build support from other staff administration and board members | 6.6% |
| Evaluated the impact of the volunteers' work | 18.9% |

Approximately how many volunteers served in your organization over the past 12 months?

| NUMBER | PERCENTAGE |
|--------|------------|
| 0-10 | 11.7% |
| 11-20 | 10.0% |
| 21-30 | 9.3% |
| 31-50 | 14.1% |
| 51-80 | 11.9% |
| 81-100 | 7.9% |
| 100+ | 35.2% |
| Total | 100% |

Of the volunteers that worked with your organization in early 2019, approximately what percentage would you say were still involved as volunteers in early 2020, when the pandemic began?

| NUMBER | PERCENTAGE |
|---------|------------|
| 0-10% | 10.7% |
| 11-20% | 5.9% |
| 21-30% | 7.1% |
| 31-40% | 7.5% |
| 41-50% | 10.2% |
| 51-60% | 9.0% |
| 61-70% | 10.4% |
| 71-80% | 14.2% |
| 81-90% | 13.0% |
| 91-100% | 2.0% |
| Total | 100% |

And of the volunteers that worked with your organization in early 2021, approximately what percentage would you say are still involved as volunteers today?

| PERCENT OF 2021 VOLUNTEERS RETAINED | PERCENTAGE |
|-------------------------------------|------------|
| 0-10% | 6.0% |
| 11-20% | 7.4% |
| 21-30% | 3.7% |
| 31-40% | 4.4% |
| 41-50% | 11.1% |
| 51-60% | 7.2% |
| 61-70% | 9.7% |
| 71-80% | 13.9% |
| 81-90% | 19.3% |
| 91-100% | 17.4% |
| Total | 100% |

Our final question asks about the value of an hour of time donated to your organization by one of your typical volunteers. On average, considering all of the volunteers who served during 2021, what is one hour of volunteer time worth to your organization? Please enter a dollar amount

| DOLLAR AMOUNT | PERCENTAGE |
|---------------|------------|
| \$0-\$20.5 | 31.8% |
| \$21-\$40 | 50.3% |
| \$41-\$100 | 13.2% |
| \$101+ | 4.7% |
| Total | 100% |

FUNDER SURVEYS

| NTEE GROUPS T and all others | POPULATION | | SAMPLE | |
|---|------------|---------|--------|---------|
| | NUMBER | PERCENT | NUMBER | PERCENT |
| Philanthropy, Voluntarism, and Grantmaking FoundationsAll Other NTEE | 13,546 | 3.0% | 60 | 58.3% |
| Groups | 445,359 | 97.0% | 43 | 41.7% |
| Total | 458,905 | 100% | 103 | 100% |

| SIZE | POPULATION | | SAMPLE | |
|--------------------------------|------------|---------|--------|---------|
| Total assets | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or \$3,000,000 or Less | 405,055 | 88.3% | 32 | 31.1% |
| \$3,000,001 to \$50,000,000 | 47,105 | 10.3% | 26 | 25.2% |
| \$50,000,001 to \$200,000,000 | 4,864 | 1.1% | 20 | 19.4% |
| More than \$200,000,000 | 1,881 | 0.4% | 25 | 24.3% |
| Total | 458,905 | 100% | 103 | 100% |

| ORGANIZATION AGE Five categories | POPULATION | | SAMPLE | |
|-------------------------------------|------------|---------|--------|---------|
| | NUMBER | PERCENT | NUMBER | PERCENT |
| Missing or five years old or less | 9,800 | 2.1% | 17 | 16.5% |
| 6-20 years old | 177,173 | 38.6% | 18 | 17.5% |
| 21-30 years old | 83,895 | 18.3% | 25 | 24.3% |
| 31-40 years old | 57,368 | 12.5% | 18 | 17.5% |
| More than 40 years old | 130,669 | 28.5% | 25 | 24.3% |
| Total | 458,905 | 100% | 103 | 100% |

Which of the following best describes your organization?

| RESPONSE | PERCENTAGE |
|---|------------|
| Private Foundation | 17.9% |
| Community Foundation | 16.1% |
| Family Foundation | 17.4% |
| Corporate Foundation | 1.8% |
| Public Charity | 14.8% |
| Other Grantmaking Nonprofit Organization | 11.9% |
| Government agency (state, local, federal) | 0.0% |
| Corporation or Business | 3.9% |
| Other | 16.2% |

Which of the following categories describes your organization's primary geographic focus? Select all that apply.

| RESPONSE | PERCENTAGE |
|---------------|------------|
| Local | 39.0% |
| Regional | 30.5% |
| State | 19.2% |
| Multistate | 6.3% |
| National | 25.7% |
| International | 13.9% |
| None | 0.0% |
| Other | 0.1% |

In which areas does your organization focus its efforts? Select all that apply.

| RESPONSE | PERCENTAGE |
|-------------------------------|------------|
| Religion | 9.3% |
| Education | 52.9% |
| Human Services | 41.2% |
| Democracy / Civic Engagement | 33.8% |
| Capacity Building | 53.0% |
| Public Society Benefit | 26.8% |
| Health | 34.4% |
| International Affairs | 5.0% |
| Arts, Culture, and Humanities | 39.0% |
| Environment/Animals | 35.0% |

When people volunteer their time with an organization, several potential benefits could result. In your opinion, using a scale of one through nine, how much does volunteering contribute to each of the following types of benefits? For the purposes of this survey, a volunteer is any person who works on a regular, short term, or occasional basis and who provides services to an organization or to the people an organization serves, but is not paid as a staff member or a consultant. Members of the board of directors are not included, unless they provide volunteer services to the organization beyond their traditional governance duties

| RESPONSE | VOLUNTEERING INCREASES THE CAPACITY OF ORGANIZATIONS TO DELIVER PROGRAMS AND SERVICES | VOLUNTEERING ENHANCES THE WELL-BEING OF PEOPLE WHO VOLUNTEER AND BUILDS THEIR SOCIAL NETWORKS | VOLUNTEERING ENCOURAGES OTHER FORMS OF CIVIC ENGAGEMENT AND SOCIAL INTERACTION WITHIN COMMUNITIES |
|--|--|---|--|
| 1 Does not provide these benefits at all | 0.9% | 0.0% | 0.0% |
| 2 | 0.9% | 0.0% | 0.0% |
| 3 | 0.9% | 0.9% | 0.0% |
| 4 | 4.4% | 0.2% | 0.9% |
| 5 | 4.2% | 1.2% | 5.7% |
| 6 | 10.1% | 5.2% | 13.2% |
| 7 | 19.4% | 38.3% | 14.3% |
| 8 | 23.6% | 11.5% | 27.3% |
| 9 Provides these benefits to a great extent | 35.6% | 42.6% | 38.5% |

We're interested in the kinds of benefits that you believe volunteers bring to nonprofit organizations including, but not limited to, the ones receiving support from your organization. In your view, to what extent do volunteers provide each benefit to nonprofits?

| RESPONSE | GREAT EXTENT | MODERATE EXTENT | NOT AT ALL | DONT KNOW |
|---|-----------------|--------------------|---------------|--------------|
| Provide cost-savings to the organization | 38.9% | 56.1% | 5.0% | 0.0% |
| Extend the organization's budget | 23.1% | 71.8% | 4.8% | 0.3% |
| Increase the organization's return on its resource investments | 27.3% | 62.7% | 1.1% | 8.9% |
| Allow the organization to provide services or levels of services it otherwise could not provide | 50.6% | 40.4% | 1.1% | 7.9% |
| Increase the quality of services or programs provided | 25.2% | 57.7% | 4.3% | 12.8% |
| Extend the organization's reach | 61.8% | 33.4% | 0.0% | 4.8% |
| Provide increased public support for programs, or improved community relations | 55.9% | 40.1% | 0.0% | 4.0% |
| Provide more detailed attention to the people served | 29.3% | 57.4% | 4.0% | 9.3% |
| Provide an enhanced organizational focus on mission | 17.2% | 54.8% | 10.8% | 17.3% |
| Provide access to specialized legal, financial, management, or technology expertise | 22.2% | 53.1% | 8.8% | 15.9% |
| Bring the organization into contact with potential donors | 37.0% | 61.6% | 1.1% | 0.3% |
| Bring more authenticity to mission than staff alone are able to bring | 14.1% | 59.7% | 21.5% | 4.7% |
| Bring more energy to mission than staff alone are able to bring | 28.2% | 43.8% | 18.4% | 9.6% |
| Bring more passion to mission than staff alone are able to bring | 26.1% | 41.7% | 18.3% | 13.9% |

Some nonprofit organizations encounter limitations when planning for volunteer involvement. For each issue below, would you say that it is a big problem, a small problem, or not a problem at all for nonprofits in general - including, but not limited to, those supported by your organization?

| RESPONSE | GREAT EXTENT | MODERATE EXTENT | NOT AT ALL | DONT KNOW |
|---|-----------------|--------------------|---------------|--------------|
| Recruiting sufficient numbers of volunteers | 18.2% | 49.8% | 15.7% | 16.3% |
| Recruiting volunteers available during the workday | 27.3% | 39.0% | 12.3% | 21.4% |
| Recruiting volunteers with the right skills or expertise | 37.0% | 0.2% | 13.5% | 9.3% |
| Having more volunteers than the organization can accommodate | 5.4% | 45.4% | 35.6% | 13.6% |
| Lack of paid staff time to properly train and supervise volunteers | 36.9% | 37.0% | 17.5% | 8.6% |
| Lack of adequate funds for supporting volunteer involvement | 43.4% | 30.0% | 17.6% | 8.9% |
| Indifference or resistance on the part of program staff toward volunteers | 5.1% | 16.9% | 53.9% | 24.0% |
| Indifference or resistance on the part of management or the board toward volunteers | 6.2% | 15.9% | 58.2% | 19.7% |
| Regulatory constraints to working with volunteers, such as background checks | 14.5% | 32.3% | 47.7% | 5.5% |
| Legal liabilities and associated costs, such as insurance | 9.6% | 43.0% | 33.8% | 13.6% |
| Absenteeism, unreliability, or poor work habits or work quality on the part of volunteers | 10.4% | 48.6% | 27.0% | 14.0% |
| Unwillingness or disinterest of volunteers in following rules and procedures | 5.3% | 26.2% | 49. 1% | 19.4% |
| Difficulty of assessing the value of volunteer involvement to the organization | 18.9% | 30.5% | 32.2% | 18.4% |

Does your organization provide funding to support the involvement of volunteers in nonprofits? This could include project support, program support or general operating support.

| RESPONSE | PERCENTAGE |
|----------|------------|
| Yes | 52.5% |
| No | 47.5% |
| | |

According to your best estimate, what percentage of the organizations who approach you with funding requests ask for funding explicitly to support volunteer involvement?

| RESPONSE | PERCENTAGE |
|---|------------|
| We do not consider unsolicited requests for funding | 27.4% |
| None (0%) | 35.2% |
| Less than 25% | 35.5% |
| l don't know | 1.9% |

[NON-FUNDERS OF VOLUNTEER INVOLVEMENT ONLY]

In your opinion, how much value does philanthropic funding for volunteer involvement add to nonprofit capacity in each of the following areas?

| RESPONSE | CAPACITY TO DELIVER GOODS AND SERVICES | CAPACITY TO DELIVER GOODS AND SERVICES | CAPACITY TO FORM OR STRENGTHEN CONNECTIONS WITH OTHER PEOPLE OR ORGANIZATIONS IN THE COMMUNITY | CAPACITY TO GROW ITS DONOR BASE |
|---|---|---|---|---------------------------------------|
| 1 Does not provide these benefits at all | 0.0% | 0.0% | 0.0% | 0.0% |
| 2 | 2.0% | 2.0% | 2.0% | 18.4% |
| 3 | 0.0% | 18.1% | 9.0% | 0.0% |
| 4 | 20.0% | 9.0% | 0.4% | 0.0% |
| 5 | 9.2% | 20.3% | 0.2% | 14.4% |
| 6 | 36.6% | 0.0% | 18.2% | 25.2% |
| 7 | 20.6% | 38.1% | 29.5% | 16.5% |
| 8 | 9.2% | 11.5% | 38.3% | 25.0% |
| 9 Provides these benefits to a great extent | 2.4% | 0.9% | 2.5% | 0.5% |

What are the primary reasons why your organization does not fund volunteer involvement or expenses related to this activity? Select all that apply.

| RESPONSE | PERCENTAGE |
|--|------------|
| We fund specific causes/issues/community needs, and do not consider volunteerism as falling into these categories | 4.1% |
| We fund systems/structures/policy, and volunteerism is not a lever or strategy within our theory of change | 10.6% |
| Volunteers are part of the infrastructure of an organization, and we do not fund infrastructure or organizational capacity | 0.0% |
| We prioritize other organizational capacity needs but not explicitly volunteerism | 10.8% |
| Our priority is to fund our own internal employee volunteerism; we do not fund volunteer involvement for nonprofits | 0.0% |
| The organizations that approach us for funding generally support their volunteer involvement with other resources | 35.0% |
| We provide general operating support; organizations can use it for volunteer involvement, but we do not direct or restrict it for that purpose | 27.0% |
| Grantees do not request funding for volunteer involvement | 59.0% |
| I'm not sure how our organization can effectively fund volunteer involvement | 8.3% |
| I'm not sure how our organization should measure the effectiveness of funding for volunteer involvement | 16.6% |
| Other | 19.2% |

From the list of options below, please select the ones that would be most likely to convince you and your organization to support volunteer involvement:

| RESPONSE | PERCENTAGE |
|--|------------|
| The organization asked us for support of volunteer involvement | 11.1% |
| The organization presented convincing evidence that volunteer involvement had helped them improve the scope and impact of their programs | 29.0% |
| The organization presented a persuasive plan describing how increased volunteer involvement would expand their programs and impact | 36.6% |
| The organization presented convincing evidence showing that they could improve their financial sustainability by encouraging volunteers to become donors | 0.1% |
| The organization presented convincing evidence about how volunteering helps community members break down societal barriers and promote inclusion by working together in groups | 2.1% |
| It is unlikely an organization we support would convince us; this would have to be a strategic decision made by our leadership and/or based on other internal priorities | 0.6% |
| Other | 20.4% |

According to your best estimate, what percentage of the organizations who approach you with funding requests ask for funding explicitly to support volunteer involvement?

| RESPONSE | PERCENTAGE |
|---|------------|
| We do not consider unsolicited requests for funding | 17.2% |
| None (0%) | 18.9% |
| Less than 25% | 33.4% |
| 25-49% | 11.2% |
| 50-74% | 2.0% |
| 75% or more | 1.7% |
| l don't know | 15.5% |

[FUNDERS OF VOLUNTEER INVOLVEMENT ONLY]

In your opinion, how much value does philanthropic funding for volunteer involvement add to nonprofit capacity in each of the following areas?

| RESPONSE | CAPACITY TO DELIVER GOODS AND SERVICES | ABILITY TO LEVERAGE PAID STAFF MORE EFFECTIVELY | CAPACITY TO FORM OR STRENGTHEN CONNECTIONS WITH OTHER PEOPLE OR ORGANIZATIONS IN THE COMMUNITY | CAPACITY TO GROW ITS DONOR BASE |
|--|---|---|---|---------------------------------------|
| Does not provide these benefits at all | 0.0% | 0.0% | 0.0% | 0.0% |
| 2 | 0.0% | 0.0% | 0.0% | 0.1% |
| 3 | 2.9% | 2.9% | 0.5% | 2.2% |
| 4 | 0.2% | 0.3% | 15.7% | 15.8% |
| 5 | 11.6% | 41.0% | 11.1% | 23.3% |
| 6 | 41.4% | 9.8% | 17.3% | 9.7% |
| 7 | 33.9% | 27.0% | 9.8% | 17.5% |
| 8 | 1.3% | 18.1% | 21.3% | 21.0% |
| 9 Provides these benefits to a great extent | 8.7% | 1.0% | 24.3% | 10.5% |

What are the primary reasons why your organization funds volunteer involvement or expenses related to this activity?

Select all that apply.

| RESPONSE | PERCENTAGE |
|--|------------|
| Our grantees ask us for funds to support volunteer involvement | 50.6% |
| We work collaboratively with our grantees to see if they would benefit from more funding to support volunteer involvement | 27.0% |
| Organizations are better able to meet their missions when they involve volunteers strategically | 56.3% |
| More funding for volunteer involvement would help organizations improve the amount and quality of the services they deliver | 49.8% |
| With more funding for volunteer involvement, organizations could provide services in a more cost-efficient manner | 32.5% |
| More funding for volunteer involvement would enable organizations to cultivate more donors | 33.5% |
| We have seen convincing evidence that volunteer involvement is associated with important organizational outcomes like improved programmatic capacity, financial stability, etc. | 50.5% |
| More funding for volunteer involvement would enable more community members to have a satisfying volunteer experience | 37.6% |
| More funding for volunteer involvement would allow organizations to enhance their stature and visibility within the community | 35.9% |
| More funding for volunteer involvement would allow the organization to strengthen social ties among community members by providing opportunities for them to work together on community problems | 63.7% |
| Other | 8.6% |

How does your organization currently support volunteer involvement? Select all that apply.

| RESPONSE | PERCENTAGE |
|---|------------|
| We give funding preference to organizations that engage volunteers effectively | 29.5% |
| We ask organizations to report on the number of volunteers they have and the hours they served | 28.5% |
| We ask organizations to report on the ways in which volunteers improved the performance or impact of programs | 25.3% |
| We specifically ask our grantees to report back to us about how they engage volunteers | 34.1% |
| We encourage organizations to specifically request funding for volunteer involvement | 39.5% |
| We fund, or provide, training for staff and/or volunteer leaders in volunteer involvement | 32.9% |
| We allow volunteer contributions to be leveraged as an organizational "match" to funding we provide | 16.0% |
| We encourage our grantees to partner with local institutions that can serve as sources of volunteers (e.g., businesses, religious institutions, schools, community organizations) | 30.1% |
| We provide paid time off for our own staff to volunteer their skills to perform business functions of organizations (technology, finances, etc.) | 30.4% |
| We provide in-kind contributions of professional services to organizations (pro bono legal, accounting, etc.) | 28.1% |
| Other | 9.8% |

Nonprofit organizations can assess the overall impact of the contributions made by volunteers in a number of ways. Would you say that it is very important, somewhat important, or not very important for nonprofits to assess the contributions of volunteers in each of the following ways?

| | | 1 | | |
|---|-------------------|-----------------------|-----------------------|--------------|
| RESPONSE | VERY IMPORTANT | SOMEWHAT IMPORTANT | NOT VERY IMPORTANT | DONT KNOW |
| Hiring an external contractor to conduct a rigorous evaluation of how volunteer involvement helps the organization advance its mission | 4.2% | 34.6% | 60.7% | 0.5% |
| Performing an internal assessment of how volunteers contribute to the organization's mission and goals | 42.8% | 39.5% | 17.5% | 0.2% |
| Obtaining feedback from board members | 41.5% | 23.6% | 34.6% | 0.2% |
| Obtaining feedback from community members who receive services | 83.5% | 16.1% | 0.4% | 0.1% |
| Obtaining feedback from those who volunteer | 98.5% | 1.3% | 0.1% | 0.1% |
| Obtaining feedback from employees | 96.4% | 3.0% | 0.5% | 0.1% |
| Obtaining feedback from organizational partners | 53.8% | 30.4% | 15.7% | 0.2% |
| Counts of the number of people who volunteer | 43.6% | 38.2% | 10.4% | 7.7% |
| Counts of the hours served by volunteers | 51.3% | 38.2% | 10.4% | 0.1% |
| Increased reach (numbers of clients served or geographic reach) as a result of volunteer involvement | 57.3% | 27.6% | 7.5% | 7.6% |
| Increased quality of services provided | 53.9% | 37.9% | 0.0% | 8.2% |
| Staff are freed up to do work for which they are uniquely suited | 64.4% | 28.0% | 0.0% | 7.6% |
| Increased donations from those who volunteer | 25.1% | 55.1% | 19.6% | 0.2% |
| Retention of current volunteers | 57.3% | 42.6% | 0.1% | 0.1% |
| Continued or increasing financial support from funders for programming | 44.0% | 46.9% | 0.7% | 8.4% |

How does your own organization communicate its support for volunteering in general, and for organizations that involve volunteers in their programs and operations? Select all that apply.

| RESPONSE | PERCENTAGE |
|--|------------|
| We have a page or section on our website about organizations we support that do an effective job of involving volunteers | 18.5% |
| We encourage our employees to perform their own volunteer work or to take on "pro bono" assignments | 31.2% |
| We have a published statement about the importance of volunteer involvement to our organization | 33.5% |
| We specifically mention our support for volunteer involvement in our published funding priorities | 20.5% |
| We publicly recognize the volunteer contributions of our organization's own employees | 43.7% |
| We explicitly name volunteerism as a core organizational value and/or lever within our theory of change and mission | 18.5% |
| None of the above | 30.0% |
| Other | 8.0% |

[ALL RESPONDENTS]

Over the past two years, since the start of the COVID-19 pandemic, have your funding priorities related to volunteer involvement changed?

| RESPONSE | PERCENTAGE |
|----------|------------|
| Yes | 12.8% |
| No | 87.2% |
| | |

Compared to the period before the pandemic, how have your funding priorities changed?

| RESPONSE | PERCENTAGE |
|---|------------|
| We are funding volunteer involvement in a larger number of organizations | 0.5% |
| We are funding volunteer involvement in a smaller number of organizations | 47.2% |
| We have not changed the number of organizations whose volunteer involvement we fund | 2.5% |
| We do not fund volunteer involvement for organizations | 0.5% |
| Our funding priorities have changed in some other way | 49.3% |

Compared to the period before the pandemic, how has the number of organizations that request funding for volunteer involvement changed?

| RESPONSE | PERCENTAGE |
|---|------------|
| We have noticed an increase in the number of organizations that request funding for volunteer involvement | 0.7% |
| We have noticed a decrease in the number of organizations that request funding for volunteer involvement | 0.0% |
| About the same number of organizations have requested funding for volunteer involvement | 26.4% |
| Generally, organizations do not request funding from us for volunteer involvement | 72.9% |

In your opinion, which of the following practices do you think would be especially effective in helping organizations involve volunteers to further their missions? Select all that apply.

| RESPONSE | PERCENTAGE |
|---|------------|
| Investing more resources into volunteer engagement | 56.7% |
| Involving volunteers in new roles and positions in the organization | 44.3% |
| Involving volunteers in leadership positions or managing projects | 20.5% |
| Incorporating volunteer engagement into all staff position descriptions | 6.1% |
| Increasing the flexibility of when volunteers can volunteer | 33.3% |
| Adding volunteer positions designed specifically for shorter term volunteers | 44.1% |
| Creating more remote and virtual volunteer opportunities | 38.0% |
| Involving more student interns | 32.3% |
| Increasing staff time devoted to engaging volunteers | 26.6% |
| Reaching out to new groups or communities to involve as volunteers (communities of color, youth, etc.) | 45.2% |
| Developing new ways to transition volunteers into new roles or out of volunteering when life or interest changes occur | 19.6% |
| Streamlining practices for volunteer intake, screening, placement or training | 23.5% |
| Developing new ways of recognizing the contributions of volunteers | 14.0% |
| Using technology in new ways to communicate with and track volunteers (i.e. volunteer database, virtual newsletters) | 45.0% |
| Using technology in new ways to support volunteers (i.e. online training, meetings) | 53.0% |
| Increasing the use of social media (Facebook, Twitter, etc.) to promote volunteer opportunities | 37.2% |
| Improving the organization's website to facilitate contact with volunteers (i.e., online application, sign up options) | 31.7% |
| Setting up a volunteer advisory committee or task force | 13.3% |
| Helping staff understand that volunteers do not replace paid staff | 19.9% |
| Training staff on how to lead and support volunteers | 52.7% |
| Increasing internal advocacy for the volunteer program to build support from other staff administration and board members | 10.5% |
| Evaluating the impact of the volunteers' work | 49.3% |



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